

# Transfer from an Existing Superannuation Scheme or Savings Plan

Deed of Limited Power of Attorney and Delegation for Transfer of Existing Superannuation Scheme or Savings Plan into the Booster KiwiSaver Scheme

This Power of Attorney and Delegation is given by:

Name in Full
Booster KiwiSaver Scheme Member No:
Address
Postcode

**Schedule**

Fund Manager
Product Name
Account Number
Fund Manager
Product Name
Account Number
Fund Manager
Product Name
Account Number

**Whereas**

1. I am/We are the owner of the assets invested in the superannuation scheme/retirement savings plan described in the above Schedule.
2. In connection with any dealings with these assets I/We wish to appoint the Manager as my/our attorney to act for me/us.

**Now by this Deed**

1. I/We appoint the Manager as my/our attorney to act and do for me/us in my/our name(s) the following acts, in each case as may be consistent with my/our wishes expressed

in the above Schedule, as varied from time to time by notice in writing to the Manager:

- 1.1 To arrange the transfer of assets to the Booster KiwiSaver Scheme account(s) held in my/our name(s);
  - 1.2 To make what arrangements are necessary with the trustees of the superannuation scheme or savings plan described in the Schedule for the transfer of my/our assets;
  - 1.3 To enter into any contracts, give any undertakings and to execute any deeds and documents relating to the transfer of the assets; and
  - 1.4 Generally to do all such other acts in or about the transfer of the assets as I myself/we ourselves could do.
2. I/We expressly covenant to confirm whatever the Manager may lawfully do or cause to be done by virtue of this Power of Attorney and Delegation.
  3. This Power of Attorney and Delegation is limited to apply to the assets defined in the above Schedule.

Dated this                      day of    20

Signed

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**In the presence of:**

Witness Signature

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Name

Occupation

Address

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