

## Investment Switch Form - Sterling Funds

Use this form if you would like to change how your savings are invested in the Scheme.

Before completing this form you should refer to the Booster SuperScheme Sterling Funds and Multi-sector Funds Product Disclosure Statement, available from your financial adviser, or by visiting [www.booster.co.nz](http://www.booster.co.nz) and clicking on *Superannuation*, for information about the investment options, the risks associated with these investment options, and the fees that may apply.

We recommend that you talk to your financial adviser before making any changes to your investments. If you have any questions about completing this form, please talk to your **financial adviser** or call the **Booster team** on **0800 336 338**.

Once you have completed and signed this form, email or post the form to your financial adviser, or to the Manager, Booster Investment Management Limited, Freepost 224954, PO Box 11 872, Manners Street, Wellington 6142, email [super@booster.co.nz](mailto:super@booster.co.nz)

### 1. Personal Details

Member/ Account Number

IRD number

Date of birth

Day Month Year

Title

First name/s

Surname

Address



Postcode

Home phone

Mobile phone

Email

### 2. My New Investment Instruction

Tell us how you would like your balance (money you already have in your account) and future contributions (money paid to your account in the future) to be invested. You may invest in both funds. The minimum proportion you can allocate to any one fund is 10%. The percentages must be shown as whole numbers and add up to 100%.

**Sterling Funds**

Sterling Cash Portfolio	<input type="text"/> %	Sterling Socially Responsible Balanced Portfolio	<input type="text"/> %
Sterling International Share Portfolio	<input type="text"/> %		
<b>Total (must equal 100%)</b>	<input type="text"/> %		

### 3. Member's Acknowledgement

- I confirm that the above information is correct and I authorise the Manager of Booster SuperScheme, Booster Investment Management Limited (**Booster**), to switch my current balance and redirect my future contributions as well as update my other details in accordance with my instructions on this form; and
- I confirm that I have read and understood the Product Disclosure Statement for the fund/s I have chosen prior to completing this form; and
- I understand that making an investment election is my responsibility and my choice may affect the fees I pay and the investment risks I am exposed to; and
- I understand that any contributions I make will be invested in accordance with my existing investment instructions until such time as these new investment instructions are accepted and processed by Booster; and
- I understand that I will receive confirmation of my investment switch by email or post once my request has been processed by Booster and that I should not assume that my request has been processed until such time as I receive confirmation; and
- I understand that once actioned these investment instructions will apply until I advise Booster otherwise; and
- I understand that none of Booster, the Supervisor, (Public Trust), or any director, board member or nominee of any of those entities, or any other person guarantees Booster SuperScheme's performance, returns or repayment of capital.

Member's signature

Date

Day Month Year